



WESTERN PIONEER
FINANCIAL

ITEMS NEEDED FOR PURCHASE

WAGE EARNER

1. 2020 & 2021 W2's
2. 2 Most recent Pay Stubs (covering 30 days)
3. 2 Most recent Bank Statements (all pages)
4. Copy of Drivers License

***Any additional Assets/Income (401K, IRA, Pension, Social Security)**

ITEMS NEEDED FOR PURCHASE SELF EMPLOYED

1. 2020 & 2021(1040) Tax Returns – All Schedules
2. 2020 & 2021 (1120) Business Tax Returns – All Schedules * if applicable
3. 2 Most recent Bank Statements (All pages)
4. Copy of Drivers License

***Any additional Assets/Income (401K, IRA, Pension, Social Security)**



WESTERN PIONEER
FINANCIAL

ITEMS NEEDED FOR A REFINANCE

WAGE EARNER

1. 2020 & 2021 W2's
2. 2 Most recent Pay Stubs (covering 30 days)
3. 2 Most recent Bank Statements (all pages)
4. Copy of Drivers License
5. Copy of Current Mortgage Statement
6. Copy of Property Taxes Bill
7. Copy of Insurance Declaration page

***Any additional Assets/Income (401K, IRA, Pension, Social Security)**



WESTERN PIONEER
FINANCIAL

ITEMS NEEDED FOR REFINANCE

SELF EMPLOYED

1. 2020 & 2021 (1040) Tax Returns – All Schedules
2. 2020 & 2021 (1120) Business Tax Returns – All Schedules * if applicable
3. 2 Most recent Bank Statements (All pages)
4. Copy of Drivers License
5. Copy of Mortgage Statement
6. Copy of Property Tax Bill
7. Copy of Property Insurance Declaration Page

***Any additional Assets/Income (401K, IRA, Pension, Social Security)**